

IPM Department

ARTHUR COX LISTING SERVICES LIMITED
ARTHUR COX BUILDING
EARLSFORT CENTRE / EARLSFORT TERRACE
DUBLIN 2
IRELAND

File N°: 1/427727/23

Our reference: VCE

Your reference: Seán O'Flaherty?

Luxembourg, 15 March 2023

Dear Madam / Dear Sir,

We are pleased to inform you that in compliance with article 202 of Part 2 of the Rules and Regulations of the Luxembourg Stock Exchange the prospectus supplement dated 15/03/2023 relating to:

CITIGROUP GLOBAL MARKETS HOLDINGS INC., United States
CITIGROUP GLOBAL MARKETS FUNDING LUXEMBOURG S.C.A., Luxembourg
CITIGROUP INC, United States

Regional Structured Notes Base Prospectus No. 2 (UK) under the Global Medium Term Note Programme 2023 (2nd Supplement)

has been approved on 15/03/2023 in accordance with article 62 of Part IV of the Law of 16 July 2019 on prospectuses for securities.

Yours sincerely,



Frank BIESEN
Head of Prospectus Approvals



Alex PICCO
Head of Listing