

ARTHUR COX LISTING SERVICES LIMITED  
ARTHUR COX BUILDING  
EARLSFORT CENTRE / EARLSFORT TERRACE  
DUBLIN 2  
IRELAND

File N°: 1/430581/23  
Our reference: VCE  
Your reference: Dean Brown

Luxembourg, 04 May 2023

Dear Madam / Dear Sir,

We are pleased to inform you that in compliance with Rule 202 of Part 2 of the Rules and Regulations of the Luxembourg Stock Exchange the prospectus supplement dated 04/05/2023 relating to:

CITIGROUP GLOBAL MARKETS HOLDINGS INC., United States  
CITIGROUP GLOBAL MARKETS FUNDING LUXEMBOURG S.C.A., Luxembourg  
CITIGROUP INC, United States

Regional Structured Notes Base Prospectus No. 2 (UK) under the Global Medium Term Note Programme 2022 (3rd Supplement)

has been approved on 04/05/2023 in accordance with Article 62 of Part IV of the Law of 16 July 2019 on prospectuses for securities.

Yours sincerely,



Frank BIESEN  
Head of Prospectus Approvals



Paula REDONDO PEREIRA  
Head of Listing & Regulatory Affairs