

ARTHUR COX LISTING SERVICES LIMITED
ARTHUR COX BUILDING
EARLSFORT CENTRE / EARLSFORT TERRACE
DUBLIN 2
IRELAND

File N°: 1/430585/23
Our reference: JAG
Your reference: Dean Brown

Luxembourg, 03 May 2023

Dear Madam / Dear Sir,

We are pleased to inform you that in compliance with Rule 202 of Part 2 of the Rules and Regulations of the Luxembourg Stock Exchange the prospectus supplement dated 03/05/2023 relating to:

CITIGROUP INC, United States
CITIGROUP GLOBAL MARKETS FUNDING LUXEMBOURG S.C.A., Luxembourg
CITIGROUP GLOBAL MARKETS HOLDINGS INC., United States

Global Medium Term Note Programme for the Issuance of Underlying Linked Notes 2023 (3rd Supplement)

has been approved on 03/05/2023 in accordance with Article 62 of Part IV of the Law of 16 July 2019 on prospectuses for securities.

Yours sincerely,



Frank BIESEN
Head of Prospectus Approvals



Paula REDONDO PEREIRA
Head of Listing & Regulatory Affairs